m/31/003

Unico Incorporated P.O. Box 777 Magalia, California 95954 Send Correspondence to:

W. Dan Proctor Projects Manager 951 East 830 South Pleasant Grove, Utah 84062

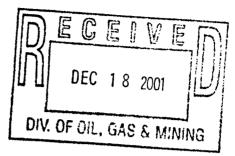
Date: December 17, 2001

To: State of Utah

Department of Natural Resources Division of Oil, Gas and Mining 1594 West Temple, Suite 1210

P.O. Box 145801

Salt Lake City, Utah 84114-5801



Re: Response to Review of Intention to Commence Large Mining Operations, Unico Mines,

Deer Trail Mine, M/031/003, Piute County, Utah

Dear Sir(s),

Enclosed is our response to your review of our Notice of Intention to conduct large scale mining submitted to your office March 26, 2001 and reviewed June 11, 2001. We apologize for the time it has taken us to respond to your review of our notice. Changes in our operations along with some financial challenges have created the delay. We hope that approval of the Large Mining Operation notice will be forthcoming. We greatly appreciate all the help you have rendered to us in this endeavor.

Please call if you have questions, 801-785-1115 or 801-361-4242.

TY I

Sincerely

Unico Inc., Projects Manger

cc: Ray C. Brown